

SEC 1972 (6-02)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076 May 31, 2005

Expires:

Estimated average burden

1 of 9

hours per response. 16.00

SEC USE ONLY						
Pretix	Serial					
DATE RE	CEIVED					
f	1					

Name of Offering (check i	f this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that Type of Filing: New Filin	apply) Rule 504 Rule 505 Rule 506 Section 4(6)	Droe
	A. BASIC IDENTIFICATION DATA	05064580
Enter the information reque	sted about the issuer	
Name of Issuer (check if th	is is an amendment and name has changed, and indicate change.)	
C&J Spec-Rent Services, In		
Address of Executive Offices 4504 North Highway 77, R		Telephone Number (Including Area Code) (361) 767-0189
Address of Principal Business Of (if different from Executive Office)		Telephone Number (Including Area Code)
Brief Description of Business		
Provision of coiled tubing,	pressure pumping and related services, and equipment rentals to	o the oil and gas industry.
Type of Business Organization x corporation business trust	limited partnership, already formed other (p	lease specify): PROCESSED
Actual or Estimated Date of Inco Jurisdiction of Incorporation or C	Month Year proration or Organization: 0 7 0 5 × Actual Estin Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	
Federal: Who Must File All issuers makin 77d(6).	g an offering of securities in reliance on an exemption under Regulation D of	,
and Exchange Commission (SEC	filed no later than 15 days after the first sale of securities in the offering.) on the earlier of the date it is received by the SEC at the address given be s mailed by United States registered or certified mail to that address.	
Where To File U.S. Securities a	nd Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 205	549.
	of this notice must be filed with the SEC, one of which must be manually ed copy or bear typed or printed signatures.	y signed. Any copies not manually signed must be
	ing must contain all information requested. Amendments need only report in Part C, and any material changes from the information previously supply	
Filing Fee There is no federal f	iling fee.	
ULOE and that have adopted this are to be, or have been made. If	ate reliance on the Uniform Limited Offering Exemption (ULOE) for sales form. Issuers relying on ULOE must file a separate notice with the Sales a state requires the payment of a fee as a precondition to the claim for see shall be filed in the appropriate states in accordance with state law.	ecurities Administrator in each state where sales the exemption, a fee in the proper amount shall
	ATTENTION	
	e appropriate states will not result in a loss of the federal ex will not result in a loss of an available state exemption unles	
Pers	ons who respond to the collection of information contained in	n this form are not

required to respond unless the form displays a currently valid OMB control number.

		A. BASIC JÐ	ENTIFICATION DATA		
2 Enter the information r	equested for the fo	llowing:			
• Each promoter of	the issuer, if the is	suer has been organized v	within the past five years;		
Each beneficial ow	ner having the pov	ver to vote or dispose, or d	rect the vote or disposition	of, 10% or more o	f a class of equity securities of the issuer
• Each executive of	ficer and director c	of corporate issuers and of	corporate general and man	naging partners of	partnership issuers; and
 Each general and 	managing partner c	of partnership issuers.			
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
HKW Capital Partners, I	I, L.P.				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
8888 Keystone Crossing	, Suite 600, Indi	ianapolis, IN 46240			
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
HKW Capital Partners II	Supplemental I	L.P.			
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)		
8888 Keystone Crossing	, Suite 600, Indi	ianapolis, IN 46240	·		
Check Boxtes) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Massachusetts Mutual L	ife Insurance Co	ompany			
Business of Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		The same of the sa
Tower Square, 1500 Ma	in Street, Suite 2	2800, Springfield, MA	01115		
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	f individual)				
John Hancock Life Insur	ance Company				
Business of Residence Addre 200 Clarendon Street, T-			ode)		
Check Box(cs) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Comstock, Joshua E.					
Business or Residence Addre 4504 North Highway 77,		,	ode)		
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	x Director	General and/or Managing Partner
Full Name (Last name first, i	findividual)				
Scolnik, Glenn					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
8888 Keystone Crossing.	Suite 600, Indi	anapolis, IN 46240			
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	★ Director	General and/or Managing Partner
Full Name (Last name first, 1	f individual)				
Futterknecht, James, O.,	Jr.				
Business of Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
8888 Keystone Crossing,	Suite 600, India	anapolis, IN 46240			
	(Use blat	nk sheet or copy and use	additional copies of this sl	heet as necessary)

		A. BASIC IDI	ENTIFICATION DATA		
2 Enter the information re	quested for the fo	llowing.			
Each promoter of to	he issuer, if the is	suer has been organized w	othin the past five years;		
 Each beneficial ow 	ner having the pov	ver to vote or dispose, or di	rect the vote or disposition	of, 10% or more of	a class of equity securities of the issuer
Each executive off	icer and director o	f corporate issuers and of	corporate general and man	naging partners of	partnership issuers; and
 Each general and r 	nanaging partner o	of partnership issuers.			
Check Box(es) that Apply.	Promotes	Beneficial Owner	xi Executive Officer	x Director	General and/or Managing Partner
P. II Share ()	£ 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.				
Full Name (Last name first, i	l individual)				
Phenicie, Luke A.	(Almahar and	State Care State 7:- C	~ d-\		
Business or Residence Addre 8888 Keystone Crossing		Street, City, State, Zip Coanapolis, IN 46240	ode)		
			F. F	F3 Dissession	
Check Box(es) that Apply.	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Simmons, Christopher A	, Sr.				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
8888 Keystone Crossing	, Suite 600, Indi	anapolis, IN 46240			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	····			
Foret, John D.					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
8888 Keystone Crossing	, Suite 600, Indi	anapolis, IN 46240			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Simmons, Brandon D.					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
8888 Keystone Crossing.	, Suite 600, Indi	anapolis, IN 46240			
Check Box(es) that Apply	Promoter	Beneficial Owner	x: Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
McMullen, Randy					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
8888 Keystone Crossing,	Suite 600, Indi	anapolis, IN 46240			
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addres	ss (Number and	Street, City, State, Zip Co	ode)		
	(Use blace	ok sheet, or copy and use	additional conies of this st	heet as necessary)	

					В. 1	NFORMAT	ION ABOU	JT OFFER	ING		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
1.	Has the	issuer sol	d, or does t			ell, to non-a				_		Yes	No ×
2.	What is	the minin	num investr					-			*********	\$ 75,	000
2	5 4				· ·	1 :.0						Yes	No
 4. 		-	-		-	_					directly, any		
7.	commis If a pers or states	sion or sim on to be lis s, list the n	ilar remune sted is an as	eration for s sociated pe proker or de	solicitatior erson or ag ealer. If m	n of purchas ent of a bro ore than fiv	ers in conn ker or deal e (5) perso	ection with er registere ns to be lis	n sales of se d with the S ted are asso	curities in SEC and/o	the offering. Twith a state sons of such		
		Last name	first, if ind	ividual)									
$\frac{N}{Bus}$		Residence	Address (N	lumber and	d Street, C	ity. State. 2	Zip Code)						
Nan	ne of Ass	sociated B	roker or De	alcr									
Stat	es in Wh	nich Person	Listed Ha	s Solicited	or Intend	s to Solicit	Purchasers	5	J				
	(Check	"All State:	s" or check	individual	States)				, ,			A1	1 States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Full	Name (I	Last name	first, if ind	ividual)						·		<u> </u>	
Bus	iness or	Residence	: Address (1	Number an	d Street. C	City, State,	Zip Code)						
Nan	ne of Ass	ociated Bi	oker or De	aler				·····					
Stat	es in Wh	ich Person	Listed Ha	s Solicited	or Intends	s to Solicit	Purchasers						
									,			ΔΙ	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV		HI MS OR WY	MO PA PR
Full	Name (I	ast name	first, if indi	ividual)									
Busi	iness or	Residence	Address (N	Number an	d Street, C	ity, State, I	Zip Code)						
Nam	ne of Ass	ociated Br	oker or Dea	aler		 _							
State	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers	· · · · · · · · · · · · · · · · · · ·					
			" or check									Al	l States
	AL IL MT	AK IN NE	AZ IA NV	AR KS NH	CA KY N)	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	MN OK	HI MS OR	ID MO PA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check		
	this box and indicate in the columns below the amounts of the securities offered for exchange and		
	already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$ 28,500,000	\$ 28,500,000
	Equity	§ 13,025,000	<u>\$ 13,025,000</u>
	Common Preferred		
	Convertible Securities (including warrants)	s*	\$*
	Partnership Interests .	s	\$
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE. *No additional co		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	14	<u>\$ 41,525,000</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amöunt Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs.		\$
	Legal Fees	x	<u>\$ 50,000</u>
	Accounting Fees		<u>\$ 25,000</u>
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Blue Sky filing fees	x	\$_1,000
	Total	x	\$ 76,000

	C. OFFERING PRICE, NUMI	BER OF INVESTORS, EXPENSES AND USE O	FROCEEDS		
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	Question 4.a. This difference is the "adjusted gro	oss	§ 41,449,000	
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate a the payments listed must equal the adjusted gro	nd		
			Payments to Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees		🗆 \$	\$	
	Purchase of real estate		🔲 \$. 🗆 \$	
	Purchase, rental or leasing and installation of mac	hinery			
	and equipment			_	
	Construction or leasing of plant buildings and faci		🗌 \$. 🗆 \$	
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	□ \$	\$ 37,000,000	
	Repayment of indebtedness				
	Working capital		_	_	
	Other (specify):				
	(-F		- LJ	· [] -	
			- 	. 🗆 \$	
	Column Totals		🔲 \$	× \$ 41,449,000	
	Total Payments Listed (column totals added)	al Payments Listed (column totals added)			
		D. FEDERAL SIGNATURE			
igi	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acci	nish to the U.S. Securities and Exchange Comr	nission, upon writte		
SSI	uer (Print or Type)	Signature	Date		
28	kJ Spec-Rent Services, Inc.	/hKi	8 -	23-05	
	ne of Signer (Print or Type)	Title of Signer (Print or Type)			
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